

Kuwait, 11 October 2023

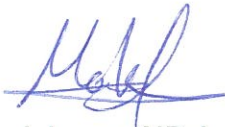
Boursa Kuwait
State of Kuwait

Dear Sirs,

This is made pursuant to Module Ten, Chapter Four of the Resolution No. 72 of 2015, concerning the amended Executive Bylaws to Law No. 7/2010 on the “Establishment of Capital Markets Authority and the Regulation of Securities Activity”, pertaining to the “Disclosure of Material Information and the Mechanism of Notification”, and further to our previous disclosure dated 9 October 2023 regarding the announcement of the Corporate Actions schedule for Gulf Bank’s capital increase, trading of pre-emption rights, and subscription period.

We would like to confirm the Corporate Actions schedule for the capital increase, trading of pre-emption rights, and the subscription period, as per the attached disclosure form, after its confirmation by the Kuwait Clearing Company.

Best regards,



Mohammad Jasem AlBeloushi
Assistant General Manager
Head of Compliance & Disclosure Unit



[GBK Classification: **PUBLIC**]



Supplementary Disclosure Form

Date	11/10/2023																						
Listed Company	Gulf Bank K.S.C.P.																						
Disclosure Title	Supplementary Disclosure on Corporate Action Confirmation																						
Date of Previous Disclosure	9 October 2023																						
Material Information	<p>We would like to confirm the Corporate Actions schedule for Gulf Bank's capital increase, trading of pre-emption rights, and subscription period, after its confirmation by the Kuwait Clearing Company, as follows:</p> <table border="1"> <thead> <tr> <th>Description</th> <th>Date and Time</th> </tr> </thead> <tbody> <tr> <td>Confirmation Date</td> <td>11 October 2023</td> </tr> <tr> <td>Cum Date</td> <td>23 October 2023</td> </tr> <tr> <td>Ex Date</td> <td>24 October 2023</td> </tr> <tr> <td>Record Date</td> <td>26 October 2023</td> </tr> <tr> <td>Opening Date of Subscription Period</td> <td>29 October 2023</td> </tr> <tr> <td>Opening Date of Trading of Pre-emption Rights</td> <td>29 October 2023</td> </tr> <tr> <td>Closing Date of Trading of Pre-emption Rights (inclusive)</td> <td>5 November 2023</td> </tr> <tr> <td>Closing Date of Subscription Period (inclusive)</td> <td>12 November 2023</td> </tr> <tr> <td>Allocation of Share Issue</td> <td>Within five (5) business days from the closing date of the subscription period</td> </tr> <tr> <td>Refund of Surplus Subscription Amounts</td> <td>Within five (5) business days from the allocation date of share issue</td> </tr> </tbody> </table>	Description	Date and Time	Confirmation Date	11 October 2023	Cum Date	23 October 2023	Ex Date	24 October 2023	Record Date	26 October 2023	Opening Date of Subscription Period	29 October 2023	Opening Date of Trading of Pre-emption Rights	29 October 2023	Closing Date of Trading of Pre-emption Rights (inclusive)	5 November 2023	Closing Date of Subscription Period (inclusive)	12 November 2023	Allocation of Share Issue	Within five (5) business days from the closing date of the subscription period	Refund of Surplus Subscription Amounts	Within five (5) business days from the allocation date of share issue
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Effect of the Material Information on the Company's Financial Position	Enhancement of the Bank's regulatory capital ratios.																						

Significant Effect on the financial position shall be mentioned if the material information can measure that effect, excluding the financial effect resulting from tenders or similar contracts.

If a Listed Company, which is a member of a Group, disclosed some material information related to it and has Significant Effect on other listed companies' which are members of the same Group, the other companies' disclosure obligations are limited to disclosing the information and the financial effect occurring to that company itself.

[GBK Classification: **PUBLIC**]



نموذج الإفصاح عن استحقاقات الأسهم
Corporate Action Disclosure Form

معلومات الشركة
Company Details

Stock	بنك الخليج ش.م.ك.ع	الشركة
Stock Code	102	رقم الشركة
Ticker	خليج ب	الاسم المختصر للشركة
ISIN Code	KWDEQD100028	رقم الترميز الدولي
Contact person	د.ال دوسري	مسؤول الاتصال
Phone no.	22082076	رقم الهاتف
E-mail	D.AiDousari@gulfbank.com.kw	البريد الإلكتروني

الإعلان
Announcement

Publication Procedures (If any)	<input type="checkbox"/> No / لا <input checked="" type="checkbox"/> Yes / نعم	تم الانتفاء من إجراءات التبخر (إن ووجد)
AGM Date	13/5/2023	تاريخ الجمعية العمومية
Record Date	26/10/2023	تاريخ الاستحقاق
Payment Date (B.S -C.D)	12/11/2023 - 28/10/2023	تاريخ التوزيع (أسهم - نقدي)
Coordinated with KCCI	<input type="checkbox"/> No / لا <input checked="" type="checkbox"/> Yes / نعم	تم التنسيق مع المقاصة؟
Confirmation Date	11/10/2023	تاريخ التأكيد
Cum Date	23/10/2023	تاريخ حيازة السهم
Ex Date	24/10/2023	تاريخ تداول السهم دون الاستحقاق

زيادة رأس المال
Capital Increase

المكتتب به - Subscribed		المصرح به - Authorized	
336,058,100.800 د.ك.		486,056,100.800 د.ك.	
رأس المال بعد الزيادة After Increase	قبل الزيادة Before Increase	طريقة الزيادة Method of Increase	قبل الزيادة Before Increase
362,143,057.100 د.ك.	336,056,100.600 د.ك.	<input checked="" type="radio"/> منحة - Bonus <input checked="" type="radio"/> اكتتاب - Subscription	486,056,100.600 د.ك.

أسهم ملحة
Bonus shares

إجمالي عدد الأسهم بعد الزيادة Total No. of shares after Increase	عدد الأسهم التي سيتم إصدارها No. of shares to be issued	نسبة الزيادة percentage	عدد الأسهم الحالية No of current Share

تخفيض رأس المال
Capital Decrease

بعد التخفيض - After Decrease		المصرح به - Authorized	
مجموع مبلغ الاسترداد Total Redemption Amount	نسبة التخفيض Decrease Percentage	طريقة التخفيض Method of Decrease	قبل التخفيض Before Decrease
		<input type="radio"/> كلي / Total <input type="radio"/> جزئي / Partial	

التوزيع النقدي / Cash Dividends

نسبة التوزيع النقدي / Percentage of Cash Dividends	قيمة التوزيع النقدي / Amount of Cash Dividends

Name: ش.م.ك.ع الاسم
Signature: [Signature] التوقيع
Date: 10/10/2023 التاريخ
Stamp: [Stamp] الختم

KCC Confirmation: [Signature] تأكيد المقاصة
Date: 10/10/2023 التاريخ

